

SECOND ANNUAL

Tribeca Future Facing Commodities CONFERENCE

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RAFFLES CITY CONVENTION CENTRE FAIRMONT HOTEL, SINGAPORE

26-28 MARCH 2024

Tribeca



www.futurefacingcommodities.com



Welcome

Welcome to the Second Annual Tribeca Future Facing Commodities Conference - the premier Asian investment showcase connecting Resources and Technology with ESG and Sustainability.

Clean energy technologies require far more lithium, nickel, copper, cobalt, and other minerals than their fossil-fuel counterparts and a supply crunch is looming.

The World Bank has predicted the demand for critical minerals in renewable and clean energy technologies to increase 500% by 2050.

The global rise of electric vehicles is also predicted to increase demand in battery minerals.

Companies attending the Future Facing Commodities Conference will be central to meeting this demand as the world transitions to offset the impact of climate change.

The Conference will bring together global upstream, downstream and technology companies relevant to this thematic with investors looking to deploy capital at one major event in Asia's financial hub.

Enjoy three days of presentations, seven themed panel sessions with industry experts from all corners of the world sharing their thoughts on critical minerals.

Join us for sumptuous Singaporean Cuisine and enjoy a drink while catching up with old friends and making new ones at the four cocktail parties.

Welcome to Singapore!



CONFERENCE WIFI

Connect to: **Future Facing Commodities**

Password: **FutureFC24**



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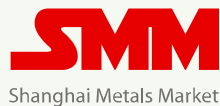
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DAY 1

TUESDAY 26 MARCH 2024

8.30am	Delegate Arrival	
9.00am	Morning Tea	
9.15am	Official Welcome and Conference Opening Stewart McDonald - Managing Director Vertical Events	
9.20am	Why AI, Decarbonisation, and Onshoring All Need More Upstream Supply and What Governments Should be Doing About It Scott Clements - Partner Tribeca Capital	
9.35am	Azure Minerals Ltd Tony Rovira - Managing Director	AZS
9.50am	Sandfire Resources Ltd Brendan Harris - Managing Director & CEO	SFR
10.05am	The Race to Go Green Henry Sanderson Benchmark Mineral Intelligence Author of Volt Rush, Executive Editor, Benchmark Source	
10.30am	Centaurus Metals Ltd Darren Gordon - Managing Director	CTM
10.45am	Nickel Industries Ltd Muchtazar - Head of Sustainability	NIC
11.00am	Australian Vanadium Ltd Graham Arvidson - Chief Executive Officer	AVL
11.15am	Geo40 Ltd John Worth - CEO & Managing Director	
11.30am	Magnetite Mines Ltd Tim Dobson - Chief Executive Officer	MGT
11.45am	Panel Session: Decarbonisation: A Generational Investment Opportunity	
12.10pm	Ashley Zumwalt-Forbes US Deputy Director for Batteries and Critical Minerals US Department of Energy	
12.25pm	LUNCH	
1.00pm	Global Finance in Mining: Today's Landscape and Tomorrow's Horizons Jamie Strauss - Chief Executive Officer Digbee	
1.15pm	Basin Energy Ltd Pete Moorhouse - Managing Director	BSN
1.25pm	Global Uranium & Enrichment Ltd Andrew Ferrier - Managing Director	GUE
1.35pm	Atha Energy Corporation TSXV: SASK; X5U.F; OTCQB: SASKF Troy Boisjoli - Chief Executive Officer	
1.50pm	Arizona Lithium Ltd Paul Lloyd - Managing Director	AZL
2.05pm	Chalice Mining Ltd Alex Dorsch - Managing Director & CEO	CHN
2.20pm	Latin Resources Ltd Chris Gale - Managing Director	LRS
2.35pm	Drive to Survive - The Critical Minerals Grid Jeames McKibben - Principal Consultant (Project Evaluation) SRK Consulting (Australia)	
2.50pm	Panel Session: Uranium: The Bright Nuclear Future	
3.15pm	AFTERNOON TEA	

3.45pm	Toro Energy Ltd Richard Homsany - Executive Chairman	TOE
4.00pm	Elevate Uranium Ltd Murray Hill - Managing Director & CEO	EL8
4.10pm	Baselode Energy Corp FIND: TSXV, BSENF: OTCQB James Sykes - CEO, President, Director	
4.20pm	Blackstone Minerals Ltd Scott Williamson - Managing Director	BSX
4.30pm	Patriot Battery Metals Inc TSXV: PMET ASX: PMT OTC: PMETF FRA: R9GA Blair Way - Chief Operating Officer	
4.40pm	Altech Batteries Ltd Martin Stein - Chief Financial Officer	ATC
4.50pm	Global Lithium Resources Ltd Ron Mitchell - Managing Director	GLI
5.00pm	Delta Lithium Ltd James Croser - Managing Director	DLI
5.10pm	Navigating ESG Considerations in the Exploration and Mining Sector Sumit Chowdhury - Senior Manager, Sustainability Intertek Minerals	
5.25pm	Panel Session: Lithium: After the Fall...	
6.00pm	CONFERENCE COCKTAIL PARTY SPONSORED BY INTERTEK MINERALS	

TODAY'S PANELS

11.45am	Decarbonisation: A Generational Investment Opportunity
Moderator	John Stover - Portfolio Manager & Managing Partner, Tribeca Asia Credit Fund
Panel	Andrew Wong - Director, TRIREC SuetChee Chiong - Director, Decarbonization Partners Jamie Strauss - Chief Executive Officer, Digbee
2.50pm	Uranium: The Bright Nuclear Future
Moderator	Guy Keller - Managing Partner, Tribeca Nuclear Energy Opportunities Fund
Panel	Stacey Golokin - Investor Relations (Asia Pacific), NexGen Energy Andrew Ferrier - Managing Director, Global Uranium & Enrichment Ltd Murray Hill - Managing Director, Elevate Uranium Ltd
5.25pm	Lithium: After the Fall...
Moderator	Joe Lowry - President, Global Lithium LLC
Panel	Anthony Tse - Former Chief Executive Officer, Galaxy Resources Dr Francis Wedin - Executive Chair, Vulcan Energy John Worth - Chief Executive Officer, Geo40 Ltd

8.45am	Delegate Arrival	
8.50am	Morning Tea	
9.15am	Welcome & Day 1 Review	
9.20am	Navigating the Volatility in Battery Materials Hayden Bairstow - Executive Director, Head of Research Argonaut Limited	
9.40am	Galan Lithium Ltd JP Vargas de la Vega - Managing Director	GLN
9.55am	European Metals Holdings Ltd Keith Coughlan - Executive Chairman	EMH
10.10am	Lithium 2024 - The Waiting Game Joe Lowry - Mr Lithium, International Lithium Expert Global Lithium LLC	
10.50am	Lithium Universe Ltd Gernot Abl - Executive Director	LU7
11.05am	Vulcan Energy Resources Ltd Dr Francis Wedin - Executive Chairman	FSE: VUL; VUL
11.20am	Kali Metals Ltd Graeme Sloan - Managing Director	KMI
11.35am	NexGen Energy Stacey Golokin - Director of Investor Relations (Asia Pacific)	NXG (ASX), NXE (TSX, NYSE)
11.50am	Peninsula Energy Ltd Wayne Heili - Managing Director & CEO	PEN
12.05pm	ASX – APAC’s Globally Connected Stock Exchange James Posnett - General Manager, Listings ASX Limited	ASX
12.20pm	LUNCH	
1.00pm	Green Revolution: Navigating the Decarbonisation Frontier Andrew Hoare - Group Manager – Marine Fortescue	FMG
1.20pm	Titan Minerals Ltd Melanie Leighton - Chief Executive Officer	TTM
1.35pm	St George Mining Ltd John Prineas - Executive Chairman	SGQ
1.50pm	Sarytogan Graphite Ltd Sean Gregory - Managing Director	SGA
2.00pm	Tungsten Metals Group Ltd Tony Adcock - Executive Chairman	
2.15pm	Matsa Resources Ltd Pascal Blampain - Executive Director & Exploration Manager	MAT
2.25pm	Outlook for Critical Minerals Enabling the Energy Transition Michael Finch - Head of Strategic Initiatives Benchmark Mineral Intelligence	
2.40pm	Panel Session: Diversity: Moving from Why to How	
3.15pm	AFTERNOON TEA	
3.45pm	Recharge Metals Ltd Felicity Repacholi - Managing Director	REC

3.55pm	Meteoric Resources Ltd Nick Holthouse - Chief Executive Officer	MEI
4.10pm	Premier1 Lithium Ltd Richard Taylor - Managing Director	PLC
4.25pm	Green Technology Metals Ltd Cameron Henry - Executive Director	GTI
4.40pm	CGN Resources Ltd Stan Wholley - Managing Director	CGR
4.50pm	Terrain Minerals Ltd Justin Virgin - Executive Director	TMX
5.00pm	International Graphite Ltd Andrew Worland - Managing Director & Chief Executive Officer	IG6
5.10pm	Duketon Mining Ltd Stuart Fogarty - Managing Director	DKM
5.25pm	Panel Session: Decarbonisation Technology: A Time for Industrial Innovation	
6.00pm	CONFERENCE COCKTAIL PARTY SPONSORED BY ASX LIMITED & PKF	

TODAY'S PANELS

2.40pm	Diversity: Moving from Why to How Moderator Abbi Lee - Director, Acacia Executive Search Panel Anna Shave - Managing Director, RCF Innovation Purnima Gandhi - Director, Temasek Graham Arvidson - Chief Executive Officer, Australian Vanadium Ltd Giri Tenneti - Senior Manager Listed Company Services, ASX Limited
5.25pm	Decarbonisation Technology: A Time for Industrial Innovation Moderator Susanta Mazumdar - Portfolio Manager & Founder, Tribeca Asia Infrastructure Fund Panel Siobhan Pelliccia - ESG Australia, RPM Global Cameron Sharp - Microgrid Solutions, Caterpillar Henry Sanderson - Executive Editor, Benchmark Mineral Intelligence



8.30am Delegate Arrival

9.00am Keynote Breakfast (includes Guest Speaker)

Biden v Trump 2.0: The Election Few People Want

Steven Okun
Founder and Chief Executive Officer
APAC Advisors

Welcome Address

His Excellency Allaster Cox
Australian High Commissioner to Singapore



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10.00am Breakfast concludes

10.15am **Panel Session:** Sustainable Aviation Fuel: Reinventing Hydrocarbons

10.40am **Singapore Exchange**
Foong Chong Lek - Director, Head of Family Office

10.55am **Allup Silica Ltd** Andrew Haythorpe - Managing Director **APS**

11.10am **RareX Ltd** James Durrant - Chief Executive Officer **REE**

11.25am **Impact Minerals Ltd** Dr Mike Jones - Managing Director **IPT**

11.40am **VRX Silica Ltd** Bruce Maluish - Managing Director **VRX**

11.55am **Foresta (NZ) Ltd** Ray Mountford - Managing Director **FGH**

12.10pm **Viking Mines Ltd** Julian Woodcock - Managing Director **VKA**

12.25pm **ChemX Materials Ltd** Peter Lee - Chief Executive Officer **CMX**

12.40pm LUNCH

1.15pm **Our Top 4 Stock Picks for The Energy Transition**
David Franklyn - Executive Director **Argonaut Funds Management**

1.30pm **GCX Metals Ltd** Thomas Line - Managing Director & CEO **GCX**

1.45pm **MTM Critical Minerals Ltd** Lachlan Reynolds - Managing Director **MTM**

2.00pm **Tambourah Metals Ltd** Rita Brooks - Executive Chairperson **TMB**

2.15pm **China LIB Recycling - The Way to Carbon Neutrality**
Rachet Hu - Senior Vice President of Shanghai Metals Market (SMM)

2.35pm **Panel Session:** Government: How Governments in ASEAN and Beyond are Supporting the Energy Transition

3.00pm CONFERENCE CLOSE
CLOSING DRINKS & AFTERNOON TEA
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TODAY'S PANELS

10.15am **Sustainable Aviation Fuel: Reinventing Hydrocarbons**

Moderator Ed Mason - Chief Executive Officer, **JetZero**

Panel Edward Choi - Chief Strategy & Investment Officer, Apeiron Bioenergy
Thomas McMahon - Co-Founder and Co-CEO, AirCarbon
Genevieve Toh - Head of Marketing and Public Relations, FlyORO

2.35pm **Government: How Governments in ASEAN and Beyond are Supporting the Energy Transition**

Moderator Allan Ray Restauero - Analyst, **BloombergNEF**

Panel Muchtazar - Head of Sustainability, Nickel Industries Ltd
Scott Williamson - Managing Director, Blackstone Minerals Ltd
Gloria Zhang - Director, Resource Connect Asia

Networking & Social Functions



26 MARCH

WELCOME COCKTAIL PARTY
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27 MARCH

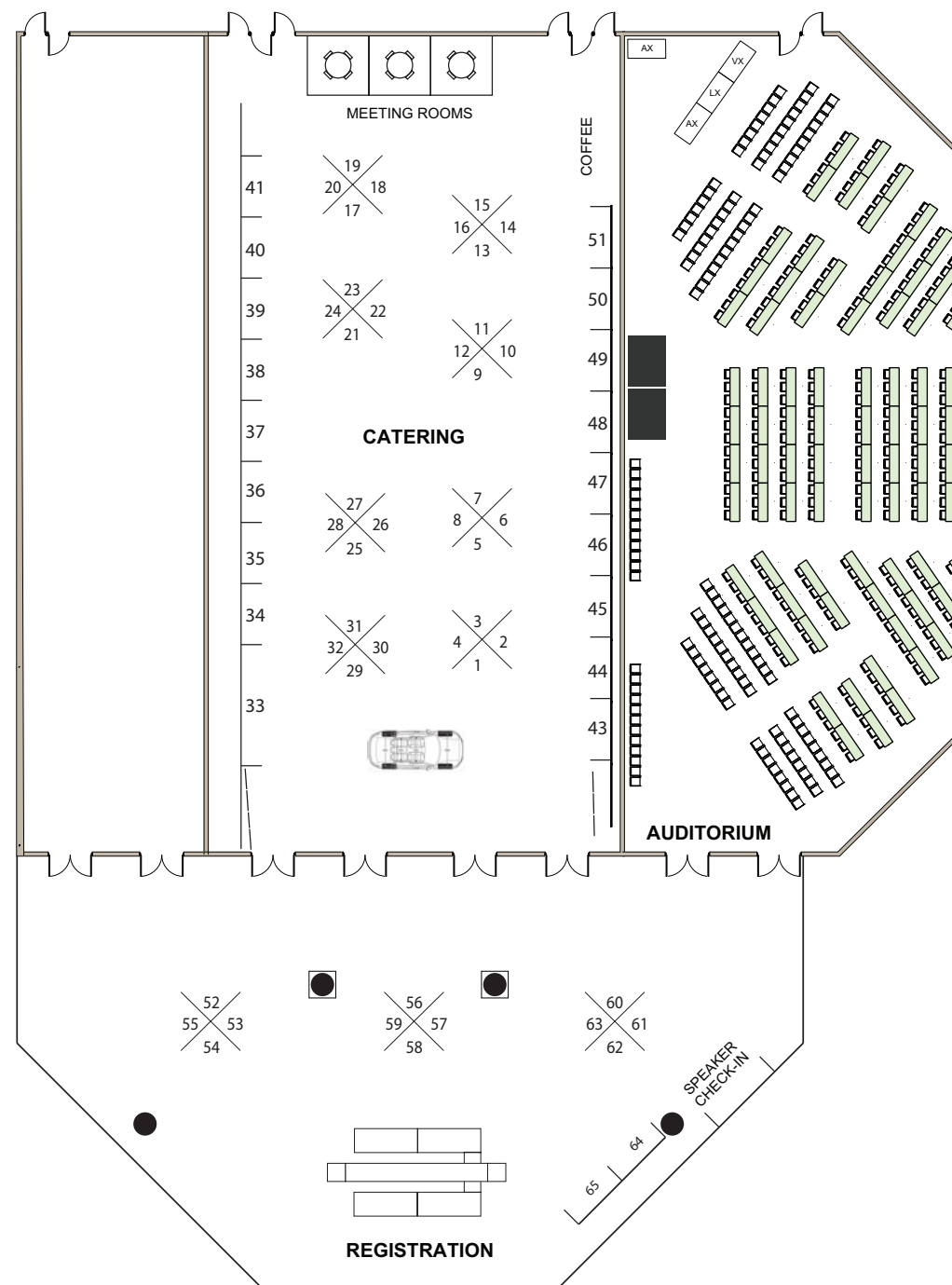
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28 MARCH

CONFERENCE CLOSING DRINKS
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EXHIBITOR LISTING

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Alma Metals	30	Matsa Resources	63
Altech Batteries	16	Meteoric Resources	PB4
Argonaut	33	METS Engineering	47
Arizona Lithium	PB7	MTM Critical Metals	5
ASX Limited	PB2	NexGen Energy	PB3
Atha Energy Corporation	43	Nickel Industries	PB6
Australian Vanadium	PB1	Northpoint Equity	65
Azure Minerals	32	PacGold	58
Baselode Energy Corp.	44	Patriot Battery Metals	24
Basin Energy	54	Peninsula Energy	49
Blackstone Minerals	25	Premier1 Lithium	2
CanAlaska Uranium	46	RareX Ltd	12
Caterpillar	7	Recharge Metals	4
Centaurus Metals	22	RPM Global	35
CGN Resources	3	Sandfire Resources	21
CGSI	53	Sarytogan Graphite	28
Chalice Mining	29	Saskatchewan Singapore Office	45
Delta Lithium	9	SciAps	11
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Foresta	59	St George Mining	55
Galan Lithium	38	Tambourah Metals	19
GBM Resources	64	Terrain Minerals	61
GCX Metals	10	The Ascent Group	31
Geo40	36	Titan Minerals	57
Global Lithium	1	Toro Energy	40
Global Uranium & Enrichment	20	Tungsten Metals Group	23
Impact Minerals	39	Viking Mines	8
International Graphite	14	VRX Silica	52
Intertek Minerals	27	Vulcan Energy	PB5
Kali Minerals	56	WA Mining Club	50
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