



Future Facing Commodities

SINGAPORE 2023

5 & 6 APRIL 2023

RAFFLES CITY CONVENTION CENTRE FAIRMONT HOTEL, SINGAPORE

ONSITE PROGRAMME
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ARGONAUT
The Natural Choice in Resources

Welcome

to the Inaugural Future Facing Commodities Conference - the premier Asian investment showcase connecting Resources and Technology with ESG and Sustainability.

Clean energy technologies require far more lithium, nickel, copper, cobalt, and other minerals than their fossil-fuel counterparts and a supply crunch is looming.

The World Bank has predicted the demand for critical minerals in renewable and clean energy technologies to increase 500% by 2050.

The global rise of electric vehicles is also predicted to increase demand in battery minerals.

Companies attending the Future Facing Commodities Conference will be central to meeting this demand as the world transitions to offset the impact of climate change.

The Conference will bring together global upstream, downstream and technology companies relevant to this thematic with investors looking to deploy capital at one major event in Asia's financial hub.

Enjoy two days of presentations, six themed panel sessions with industry experts from all corners of the world sharing their thoughts on critical minerals and two very interesting 'fireside' chats.

Join us for sumptuous Singaporean Cuisine and enjoy a drink while catching up with old friends and making new ones at the three cocktail parties.

Welcome to Singapore!



CONFERENCE WIFI

Connect to Resource Connect Asia

Password: FutureFC23



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#FFC23



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DAY
1

WEDNESDAY 5 APRIL 2023

- 8.20am **Official Opening** Stewart McDonald - Managing Director
Vertical Events
- 8.30am **The Supercycle Investment Opportunity in Asia-Pacific**
John Stover - Portfolio Manager
Tribeca Investment Partners Singapore
- 8.45am **Keynote Presentation - The Lithium Decade**
Joe Lowry - President **Global Lithium**
- 9.25am **Australian Government Minister's Address**
Hon Madeleine King, MP
Minister for Resources, Minister for Northern Australia
- 9.45am **Chalice Mining Ltd** Alex Dorsch - Managing Director & CEO **CHN**
- 10.00am **Keynote Presentation** Dr Sonia Scarselli - Vice President **BHP Xplor**
- 10.20am MORNING TEA
- 10.55am **Alpha HPA** Rimas Kairaitis - Managing Director **A4N**
- 11.15am **Nickel Industries Ltd** Justin Werner - Managing Director **NIC**
- 11.35am **Global Lithium Resources Ltd** Ron Mitchell - Managing Director **GLI**
- 11.55am **Azure Minerals Ltd** Tony Rovira - Managing Director **AZS**
- 12.15pm **Panel Session Investor Outlook – How to Play the Energy Transition**
- 12.45pm LUNCH
- 1.25pm **Rare Earth Elements – Opportunity or Risk?**
Mike Beare - General Director and Corporate Consultant (Mining Engineering)
SRK Consulting (Kazakhstan)
- 1.45pm **SEA Advanced Materials** J.T. Starzecki - Chief Marketing Officer **SEA**
- 2.00pm **Arafura Rare Earths Ltd** Gavin Lockyer - Managing Director **ARU**
- 2.15pm **Dreadnought Resources Ltd** Dean Tuck - Managing Director **DRE**
- 2.30pm **AIC Mines Ltd** Aaron Colleran - Managing Director **AIM**
- 2.45pm **OM Holdings Ltd** Adrian Low - Managing Director **OMH**
- 3.00pm **Panel Session ESG and Transition Technologies**
- 3.30pm AFTERNOON TEA
- 3.50pm **Fireside Chat with Cameco: Energising a Clean Air World**
Grant Isaac - Executive Vice President & Chief Financial Officer
Guy Keller - Portfolio Manager, Tribeca Nuclear Energy Opportunities Strategy

AUDITORIUM 1 - COLLYER ROOM

4.10pm	Galan Lithium Ltd JP Vargas de la Vega - Managing Director	GLN
4.30pm	Sayona Mining Ltd Dougal Elder - Finance Manager	SYA
4.45pm	Atlantic Lithium Ltd Lennard Kolff - Chief Executive Officer	ATI

5.00pm **Panel Session Lithium – The White Gold Rush**

5.45pm **CONFERENCE COCKTAIL PARTY**
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TODAY'S PANELS

12.15pm Panel Session

Investor Outlook – How to Play the Energy Transition

Moderator: Scott Clements - Partner, **Tribeca Capital**

Anthony Tse
Franklin Templeton

Sadiq Currimbhoy
Vulpes Investment Management

Mayank Maheshwari
Morgan Stanley

Amelin Wong
Swiss Asia Capital

David Aylward
Tribeca

3.00pm Panel Session

ESG and Transition Technologies

Moderator: Susanta Mazumdar - Portfolio Manager,
Tribeca Investment Partners

Cameron Sharp
Caterpillar

Nic Pollock
K2fly

Jen Tan
Sembcorp

Brett Woods
Santos

Roger Knight
Energys

5.00pm Panel Session

Lithium – The White Gold Rush

Moderator: Joe Lowry

Ron Mitchell
Global Lithium/ LME

Daniel Jimenez Schuster
Galan Lithium

Stephen Miller
Abyssinian Metals

John Worth
Geo40

DAY
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WEDNESDAY 5 APRIL 2023

11.00am	Inventa Capital Group Overview & Vizsla Silver Corp Michael Konnert - President & CEO	TSX-V VZLA NYSE: VZLA
11.15am	TinOne, Vizsla Copper & Archer Exploration Chris Donaldson - Executive Chairman, TinOne	
11.30am	FYI Resources Ltd Roland Hill - Managing Director	FYI
11.45am	VRX Silica Ltd Bruce Maluish - Managing Director	VRX
12.00pm	Zenith Minerals Ltd David Ledger - Executive Chairman	ZNC
12.15pm	Lithium Plus Minerals Ltd Simon Kidston - Non-Executive Director	LPM
12.30pm	Lindian Resources Ltd Alistair Stephens - Chief Executive Officer	LIN
12.45pm	LUNCH	
1.30pm	Evolution Energy Minerals Ltd Phil Hoskins - Managing Director	EVI
1.45pm	Tungsten Metals Group Ltd Tony Adcock - Executive Chairman	TGN
2.00pm	Charger Metals NL Bryan Dixon - Non-Executive Chairman	CHR
2.15pm	Magmatic Resources Ltd Dr Adam McKinnon - Managing Director	MAG
2.30pm	Podium Minerals Ltd Sam Rodda - Managing Director & CEO	POD
2.45pm	Impact Minerals Ltd Dr Michael Jones - Managing Director	IPT
3.00pm	International Graphite Ltd Andrew Worland - Managing Director & CEO	IG6
3.15pm	Nexus Minerals Ltd Andy Tudor - Managing Director	NXM

AUDITORIUM 2 - CANNING ROOM

3.30pm AFTERNOON TEA

3.50pm **Cobre Ltd**
Martin Holland - Executive Chairman

CBE

4.05pm **Platina Resources Ltd**
Corey Nolan - Managing Director

PGM

4.20pm **Li-FT Power Ltd**
Alex Langer - President

CSE: LIFT FRA: WSO

4.35pm **ION Energy Inc**
Ali Haji - CEO & Director

ION.V

4.50pm **Black Cat Syndicate Ltd**
Gareth Solly - Managing Director

BC8

5.05pm **Auditorium Close**

5.45pm **CONFERENCE COCKTAIL PARTY**
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Networking @ Social Functions

Photo courtesy of Singapore Mining Club

APRIL 4

**WELCOME
COCKTAIL PARTY**
SPONSORED BY SRK

APRIL 5

**CONFERENCE
COCKTAIL PARTY**
SPONSORED BY
INTERTEK MINERALS

APRIL 6

**CONFERENCE
CLOSING DRINKS**
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DAY
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THURSDAY 6 APRIL 2023

- 8.30am **Connecting Resources to Singapore Capital Markets**
Pol De Win - Senior Managing Director and
Head of Global Sales and Origination
Singapore Exchange
- 8.50am **Rocks or the People – What is more important?**
Edward Rigg - Executive Chairman & Head of ECM
Argonaut Limited
- 9.10am **Australian Vanadium Ltd** Vincent Algar - Managing Director **AVL**
- 9.30am **Pan Asia Metals Ltd** Paul Lock - Chairman & Managing Director **PAM**
- 9.50am **Canadian Manganese Ltd** **NEO: CDMN; OTCQB: CDMNF**
Matthew Allas - President / CEO
- 10.10am **Keynote Presentation Critical Minerals – Where to Now?**
Ellie Wang - Senior Analyst **CRU**

10.25am MORNING TEA

- 10.55am **Yellow Cake Plc** Andre Liebenberg - Chief Executive Officer **AIM: YCA.L**
- 11.10am **Technology Metals Australia Ltd** Ian Prentice - Managing Director **TMT**
- 11.25am **Aura Energy Ltd** David Woodall - Managing Director & CEO **AEE**
- 11.40am **Lake Resources Ltd** David Dickson - Chief Executive Officer **LKE**

12.00pm **Fireside Chat with Global Atomic & NexGen Energy:
Delivering Fuel for a Clean Energy Future**

Tim Campbell - VP ESG and Corporate Secretary, Global Atomic
Monica Kras - VP, Corporate Development, NexGen Energy

Guy Keller - Portfolio Manager, Tribeca Nuclear Energy Opportunities Strategy

12.20pm **Panel Session Southeast Asia – Region in Transition**

12.50pm LUNCH

- 1.30pm **Altech Batteries Ltd** **ATC**
Iggy Tan - Chief Executive Officer & Managing Director
- 1.45pm **European Metals Holdings Ltd** Keith Coughlan - Executive Chairman **EMH**
- 2.00pm **Blackstone Minerals Ltd** Scott Williamson - Managing Director **BSX**
- 2.15pm **Lunnon Metals Ltd** Edmund Ainscough - Managing Director **LM8**

2.30pm **Panel Session Decarbonisation Materials - The Next Wave**

3.00pm AFTERNOON TEA

AUDITORIUM 1 - COLLYER ROOM

3.25pm	Green Critical Minerals Ltd Mark Lynch-Staunton - Chief Executive Officer	GCM
3.40pm	Rumble Resources Ltd Shane Sikora - Managing Director	RTR
3.55pm	Austral Resources Australia Ltd Dan Jauncey - Managing Director & CEO	ARI
4.15pm	Ionic Rare Earths Ltd Trevor Benson - Chairman	IXR
4.30pm	Northern Minerals Ltd Nicholas Curtis AM - Executive Chairman	NTU
4.45pm	Closing Panel Rare Earths – Diversifying Supply	
5.30pm	CONFERENCE CLOSING COCKTAIL PARTY SPONSORED BY THE LIND PARTNERS	

TODAY'S PANELS

12.20pm	Panel Session Southeast Asia – Region in Transition Moderator: John Stover - Portfolio Manager, Tribeca Investment Partners Scott Williamson Blackstone Minerals Paul Lock Pan Asia Metals	Andrew Starkey Merdeka Copper & Gold Justin Werner Nickel Industries
2.30pm	Panel Session Decarbonisation Materials - The Next Wave Moderator: Todd Warren - Portfolio Manager, Tribeca Investment Partners Stephen Wells Syrah Resources Aaron Colleran AIC Mines	Alex Dorsch Chalice Mining J.T. Starzecki 5E Advanced Materials
4.45pm	Closing Panel Rare Earths – Diversifying Supply Moderator: George Ross - Research Analyst, Argonaut Limited Gavin Lockyer Arafura Resources Thomas Kruemmer The Rare Earth Observer	Nicholas Curtis AM Northern Minerals Dudley Kingsnorth Australian Rare Earths

DAY
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THURSDAY 6 APRIL 2023

9.15am	CanAlaska Uranium Ltd Cory Belyk - Chief Executive Officer	TSXV:CCV
9.30am	CleanTech Lithium Plc Aldo Boitano - Chief Executive Officer	CTLHF
9.45am	GTI Energy Ltd Bruce Lane - Executive Director	GTR
10.00am	Western Mines Group Ltd Caedmon Marriott - Managing Director	WMG
10.15am	Mallee Resources Ltd John Lamb - Managing Director	MYL
10.30am	MORNING TEA	
10.55am	K2O Potash Corporation Ltd Michael Beer - Executive Chairman	K2O
11.10am	NEXT-ChemX Corporation Benton Wilcoxon - Chief Executive Officer	
11.25am	Krakatoa Resources Ltd Mark Major - Chief Executive Officer	KTA
11.40am	Aruma Resources Ltd Glenn Grayson - Managing Director	AAJ
11.55am	Strategic Energy Resources Ltd Dr David De Tata - Managing Director	SER
12.10pm	Critical Resources Ltd Alex Cheeseman - Managing Director	CRR
12.25pm	Power Minerals Ltd Mena Habib - Managing Director	PNN



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12.55pm LUNCH

1.30pm **Workshop - K2fly**

ESG Considerations in Public Mineral Reporting

Context: Environmental, Social and Governance (ESG) issues have become a defining feature in the marketplace to differentiate preferred investments.

With the sustainability reporting landscape anticipated to continue to evolve exponentially, it is now imperative to rapidly develop the approach taken by mineral companies to accommodate growing ESG requirements in the reporting of Mineral Resources and Mineral Reserves (MRMR).

In this workshop, K2fly will explore the challenges associated with public reporting, opening the discussion on recent failures and risks, to ultimately look at ways to attribute more accountability and governance over the reporting process.



4.45pm **Closing Panel Rare Earths – Diversifying Supply** (Main Auditorium)

5.30pm **CONFERENCE CLOSING COCKTAIL PARTY**
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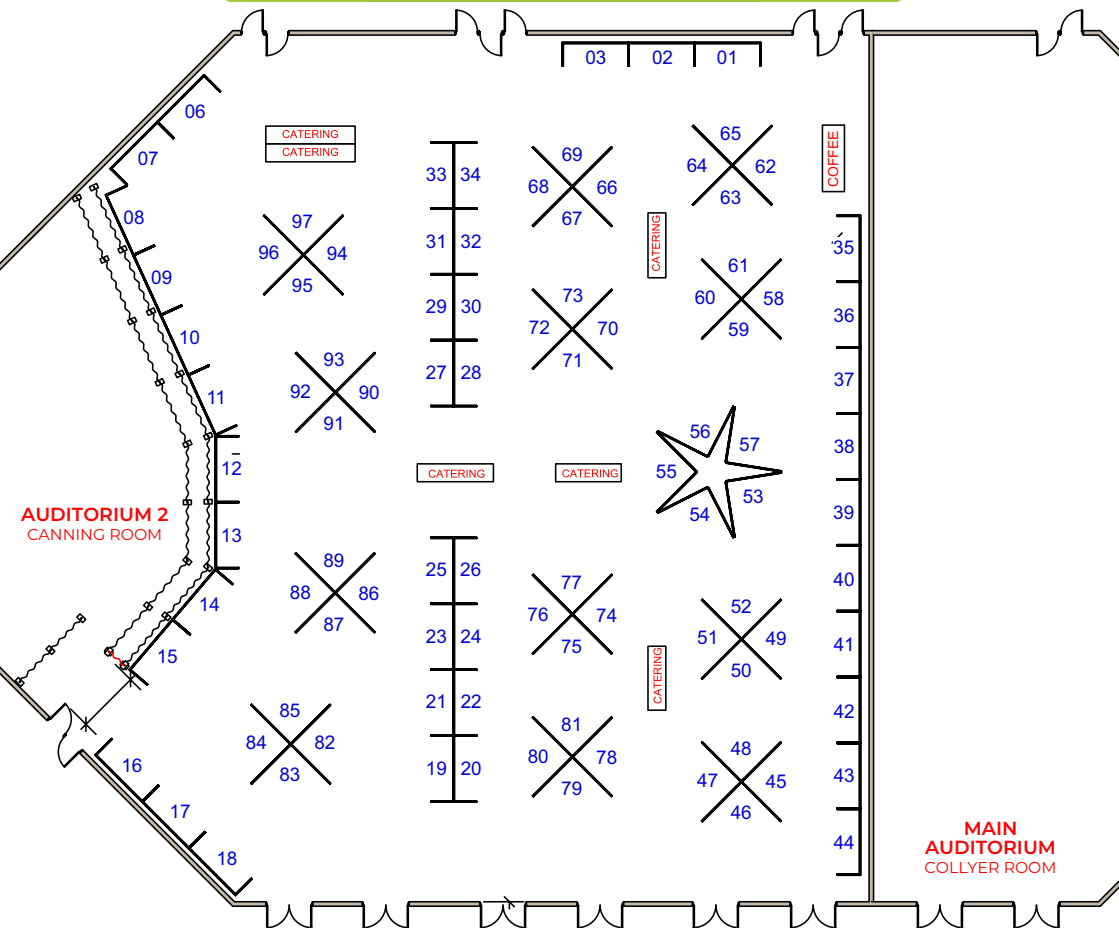


**Mobile
Phone
Charging Station**

Located at
Registration Desk

EXHIBITOR LISTING

AIC Mines	73	Global Lithium	21
Allup Silica	58	Green Critical Minerals	38
Alpha HPA	30	GTI Energy	93
Altech Batteries	42	Huili Resources	44
Alto Metals	87	Impact Minerals	67
Arafura Rare Earths	92	Industrial Minerals	50
Archer Exploration	57	International Graphite	17
Argonaut	19	Intertek Minerals	31
Armada	59	Inventa Group	54
Aruma Resources	70	Invest & Trade WA	20
Atlantic Lithium	10	ION Energy	41
Aura Energy	72	ioneer	62
Austral Resources	46	Ionic Rare Earths	86
Australian Vanadium	29	K2fly	40
Azure Minerals	25	K2O Potash	60
BHP Xplor	33	Krakatoa Resources	95
Black Canyon	51	Lake Resources	22
Black Cat Syndicate	88	Li-FT Power	96
Blackstone Minerals	97	Lithium Plus Minerals	2
Canadian Manganese	27	Lunnon Metals	82
CanAlaska Uranium	6	Magmatic Resources	39
Carbine Resources	48	Mallee Resources	85
Castle Minerals	81	METS	34
CGS-CIMB Securities	61	NEXT-Chem X	65
Chalice Mining	12	Nexus Minerals	84
Charger Metals	71	Nickel Industries	32
CleanTech Lithium	1	Northern Minerals	90
Clontarf Energy	65	OM Holdings	8
Cobre	59	Pan Asia Metals	24
Critical Resources	36	Phillip Capital	47
Culpeo Minerals	78	Platina Resources	63
Dreadnought Resources	14	Podium Minerals	77
European Metals	89	Power Minerals	80
Evion Group	37	QEM	15
Evolution Energy	49	Reach Resources	68
Firebird Metals	48	Renegade Exploration	63
Firetail Resources	45	Resources & Energy Group	43
FYI Resources	91	Rumble Resources	11
Galan Lithium	23	Saxo Capital Markets	94



Sayona Mining	13	TinOne Resources	55
Singapore Chamber of Commerce WA	7	Tribeca Investment Partners	16
Singapore Exchange	83	Tungsten Metals	76
Singapore Mining Club	79	Vizsla Copper	56
Southern Cross Gold	75	Vizsla Silver	53
Spark Plus	3	VRX Silica	74
SRK Consulting	26	WA Mining Club	9
Strategic Energy	35	Western Mines	60
Sydney Mining Club	43	Wood	18
Tambourah Metals	69	Xcalibur Multiphysics	28
Technology Metals	52	Yellow Cake	64
		Zenith Minerals	66



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